TABLE 46

Domestic R&D performance by source of funds and performer, by industry and company size: 2015 (Millions of U.S. dollars)

|  |                           |                         |   |          |                                     |   |        |   | Paid                         | for by |          |                     |    |  |          |
|--|---------------------------|-------------------------|---|----------|-------------------------------------|---|--------|---|------------------------------|--------|----------|---------------------|----|--|----------|
|  |                           | Paid for by the company |   |          |                                     |   |        |   | R&D performed by the company |        |          |                     |    |  |          |
| Industry and company size  | NAICS<br>code             | Total                   | R&D<br>perform<br>by other<br>(purchase<br>and<br>collabora<br>R&D) | rs<br>ed | R&D<br>performe<br>by the<br>compan |   | Total  | R&D perfo<br>by othe<br>(subcontra<br>passed-thi<br>R&D cos | rs<br>cted/<br>ough          | Total  |          | Paid for<br>the U.S | i. | Paid for<br>non-U.S<br>governm<br>source | S.<br>en |
| All industries   | 21-23,<br>31-33,<br>42-81 | 335,360                 | 38,683  |          | 296,677                             |   | 69,233 | 10,089  | ,                            | 59,144 |          | 26,990              |    | 32,154                                   |          |
| Manufacturing industries   |                           | 230,368                 | 34,576  |          | 195,792                             |   | 48,415 | 8,075   |                              | 40,340 | П        | 21,552              | i  | 18,788                                   |          |
| Food   | 311                       | 4,792                   | 147   |          | 4,644                               |   | 203    | 9   |                              | 194    |          | *                   |    | 194                                      |          |
| Beverages and tobacco products   | 312                       | 1,102                   | 217   |          | 885                                 |   | 117    | *   | i                            | 117    |          | *                   | i  | 116                                      |          |
| Textiles, apparel, and leather products  | 313-16                    | 739                     | 24  |          | 715                                 |   | 35     | 3   |                              | 32     |          | 25                  |    | 8  |          |
| Wood products  | 321                       | 197                     | 10  |          | 188                                 |   | 9      |   | i                            | 8      | $\vdash$ | *                   | i  | 7  |          |
| Paper  | 322                       | 775                     | 13  |          | 763                                 |   | 4      | i 1   | i                            | 3      | i        | *                   | i  | 3  |          |
| Printing and related support activities  | 323                       | 195 i                   | 6   | i        | 189                                 | i | 10     | i 3   | i                            | 7      | i        | 1                   | i  | 6  |          |
| Petroleum and coal products  | 324                       | 232                     | 32  |          | 200                                 |   | 15     | *   |                              | 14     |          | D                   |    | D  |          |
| Chemicals  | 325                       | 85,730                  | 26,962  |          | 58,769                              |   | 13,639 | 4,211   |                              | 9,427  |          | 410                 |    | 9,018                                    |          |
| Basic chemicals  | 3251                      | 2,731                   | 156   |          | 2,574                               |   | 480    | 13  |                              | 467    |          | D                   |    | D  |          |
| Resins, synthetic<br>rubber, and artificial<br>synthetic fibers and<br>filaments | 3252                      | 1,234                   | 61  |          | 1,172                               |   | 30     | i 2   | i                            | 29     | i        | *                   |    | 29                                       |          |
| Pesticides, fertilizers,<br>and other agricultural<br>chemicals                  | 3253                      | D                       | D   |          | 2,157                               |   | D      | D   |                              | D      |          | D                   |    | D  |          |
| Pharmaceuticals and medicines  | 3254                      | 76,715                  | 26,473  |          | 50,242                              |   | 12,593 | 4,161   |                              | 8,432  |          | 138                 |    | 8,294                                    |          |
| Soaps, cleaning compounds, and toilet preparations                               | 3256                      | 1,413                   | 130   |          | 1,283                               |   | 142    | 27  |                              | 115    |          | 1                   |    | 114                                      |          |
| Paints, coatings,<br>adhesives, and other<br>chemicals                           | 3255,<br>3259             | D                       | D   |          | 1,339                               |   | D      | D   |                              | D      |          | D                   |    | D  |          |
| Plastics and rubber products   | 326                       | 2,437                   | 47  |          | 2,390                               |   | 153    | i 2   |                              | 152    | i        | 1                   |    | 151                                      |          |
| Nonmetallic mineral products   | 327                       | 1,381                   | 142   |          | 1,239                               |   | 21     | 1   |                              | 20     |          | 8                   | i  | 12                                       |          |
| Primary metals   | 331                       | 641                     | 62  |          | 579                                 |   | 49     | 1   |                              | 49     | Ш        | 14                  |    | 35                                       |          |
| Fabricated metal products  | 332                       | 2,083 i                 | 45  | i        | 2,039                               |   | 256    | i 34  | i                            | 223    | i        | 10                  | i  | 212                                      |          |
| Machinery  | 333                       | 13,021                  | 477   |          | 12,544                              |   | 944    | i 62  | i                            | 881    | i        | 222                 |    | 659                                      |          |
| Agricultural<br>implements   | 33311                     | 1,685                   | 169   |          | 1,516                               |   | 15     | i *   | i                            | 15     | i        | 3                   | i  | 12                                       |          |
| Semiconductor<br>machinery   | 333242                    | 2,923                   | 7   |          | 2,917                               |   | 338    | i 41  | i                            | 297    | i        | 71                  | i  | 226                                      |          |
| Engines, turbines, and power transmission equipment                              | 3336                      | 2,405                   | 23  |          | 2,381                               |   | 157    | 3   |                              | 154    |          | 33                  |    | 120                                      |          |
| Other machinery  | other 333                 | 6,008                   | 278   |          | 5,731                               |   | 434    | 18  |                              | 416    |          | 114                 |    | 301                                      |          |
| Computer and electronic products   | 334                       | 65,430                  | 1,666   |          | 63,765                              |   | 8,606  | 261   |                              | 8,345  |          | 4,213               |    | 4,132                                    |          |

TABLE 46

Domestic R&D performance by source of funds and performer, by industry and company size: 2015 (Millions of U.S. dollars)

|  |                          |         |   |                                       | _      | Paid | l for by  |        |             |                                    |           |  |
|--|--------------------------|---------|---|---------------------------------------|--------|------|---|--------|-------------|------------------------------------|-----------|--|
|  |                          | Paic    | for by the co   |                                       |        |      | R&D   | pe     | erformed by | y th                               | e company |  |
| Industry and company size  | NAICS<br>code            | Total   | R&D<br>performed<br>by others<br>(purchased<br>and<br>collaborative<br>R&D) | R&D<br>performed<br>by the<br>company | Total  |      | R&D performed<br>by others<br>(subcontracted/<br>passed-through<br>R&D costs) | Total  |             | Paid for b<br>the U.S.<br>governme | •         | Paid for by<br>non-U.S.<br>government<br>sources |
| Communications equipment   | 3342                     | 18,856  | 858   | 17,999                                | 1,463  | i    | 38 i  | 1,426  | i           | 776                                | i         | 650 i  |
| Semiconductors and other electronic components   | 3344                     | 28,948  | 351   | 28,597                                | 1,884  |      | 30  | 1,855  |             | 45                                 |           | 1,810  |
| Navigational,<br>measuring,<br>electromedical, and<br>control instruments                                  | 3345                     | 9,510   | 292   | 9,218                                 | 5,099  |      | 189   | 4,910  |             | 3,365                              |           | 1,545  |
| Electromedical,<br>electrotherapeutic,<br>and irradiation<br>apparatuses                                   | 334510,<br>334517        | 2,577   | 52  | 2,525                                 | 238    |      | 5   | 233    |             | 15                                 | i         | 218  |
| Search, detection,<br>navigation,<br>guidance,<br>aeronautical, and<br>nautical systems<br>and instruments | 334511                   | 3,000   | 119   | 2,881                                 | 4,661  |      | 182   | 4,480  |             | 3,301                              |           | 1,179  |
| Other measuring<br>and controlling<br>devices  | other<br>3345            | 3,934   | 121   | 3,813                                 | 200    |      | 3   | 197    |             | 49                                 | i         | 148  |
| Other computer and electronic products   | other 334                | 8,116   | 165   | 7,951                                 | 159    |      | 4   | 154    |             | 28                                 | i         | 127  |
| Electrical equipment, appliances, and components   | 335                      | 4,029   | 177   | 3,852                                 | 494    | i    | 11 i  | 483    | i           | 50                                 | i         | 433  |
| Transportation equipment   | 336                      | 33,034  | 3,810   | 29,224                                | 23,500 | i    | 3,450 i   | 20,050 | i           | 16,515                             | i         | 3,535  |
| Automobiles, bodies, trailers, and parts   | 3361-63                  | 18,968  | 2,331   | 16,636                                | 2,569  |      | 128   | 2,441  |             | 200                                | i         | 2,242  |
| Aerospace products and parts   | 3364                     | 12,575  | 1,437   | 11,138                                | 19,644 | i    | 3,318 i   | 16,326 | i           | 15,064                             | i         | 1,261  |
| Aircraft, aircraft<br>engines, and<br>aircraft parts   | 336411-<br>13            | 12,083  | 1,329   | 10,754                                | 18,380 | i    | 3,317 i   | 15,063 | i           | 13,830                             | i         | 1,233  |
| Guided missiles,<br>space vehicles,<br>and related parts   | 336414-<br>15,<br>336419 | 493     | 108   | 385 i                                 | 1,264  | i    | 1   | 1,263  | i           | 1,235                              | i         | 28   |
| Military armored vehicles, tanks, and tank components  | 336992                   | 5       | * i   | 5                                     | 12     |      | 0   | 12     |             | 2                                  |           | 9  |
| Other transportation   | other 336                | 1,486   | 41  | 1,445                                 | 1,275  |      | 4   | 1,271  |             | 1,249                              |           | 23   |
| Furniture and related products   | 337                      | 476     | 33  | 443                                   | 10     | i    | 1 i   | 9      | i           | 7                                  | i         | 2 i  |
| Miscellaneous<br>manufacturing   | 339                      | 14,072  | 707   | 13,365                                | 349    | i    | 23 i  | 326    | i           | D                                  |           | D  |
| Medical equipment and supplies   | 3391                     | 11,819  | 609   | 11,211                                | 180    |      | 10  | 171    |             | 37                                 |           | 134  |
| Other miscellaneous manufacturing  | 3399                     | 2,252 i | 99  | 2,154 i                               | 168    | i    | 13 i  | 155    | i           | D                                  |           | D  |

TABLE 46

Domestic R&D performance by source of funds and performer, by industry and company size: 2015 (Millions of U.S. dollars)

|  |                 |         |   |   |                                       |   | Paid for by others |   |   |        |           |                                       |          |  |           |  |  |
|--|-----------------|---------|---|---|---------------------------------------|---|--------------------|---|---|--------|-----------|---------------------------------------|----------|--|-----------|--|--|
|  |                 | Paid    | Paid for by the company   |   |                                       |   |                    |   | R&D   | рe     | rformed b | y th                                  | e compar | าy                                       |           |  |  |
| Industry and company size  | NAICS<br>code   | Total   | R&D<br>performed<br>by others<br>(purchased<br>and<br>collaborative<br>R&D) |   | R&D<br>performed<br>by the<br>company |   | Total              |   | R&D performed<br>by others<br>(subcontracted/<br>passed-through<br>R&D costs) | Total  |           | Paid for by<br>the U.S.<br>government |          | Paid for<br>non-U.S<br>governm<br>source | S.<br>ent |  |  |
| Nonmanufacturing industries  | 21-23,<br>42-81 | 104,993 | 4,107   |   | 100,885                               |   | 20,819             |   | 2,014   | 18,804 |           | 5,438                                 |          | 13,366                                   |           |  |  |
| Mining, extraction, and support activities                                       | 21              | 3,754   | 361   |   | 3,393                                 |   | 729                |   | 111   | 619    |           | 1                                     | i        | 618                                      |           |  |  |
| Utilities  | 22              | 707     | 261   |   | 446                                   |   | 47                 |   | 13  | 34     | T         | 31                                    |          | 3  |           |  |  |
| Wholesale trade  | 42              | 1,757 i | 73  | i | 1,684                                 | i | 86                 | i | 2 i   | 84     | i         | 3                                     |          | 81                                       |           |  |  |
| Electronic shopping and electronic auctions                                      | 454111-<br>12   | 1,517 i | *   | i | 1,517                                 | i | 19                 | i | 2   | 16     | i         | 0                                     |          | 16                                       |           |  |  |
| Transportation and warehousing   | 48-49           | 419     | 16  |   | 403                                   |   | *                  | i | 0   | *      | i         | 0                                     |          | *  |           |  |  |
| Information  | 51              | 66,361  | 1,783   |   | 64,578                                |   | 1,011              |   | 77  | 935    |           | 51                                    |          | 884                                      |           |  |  |
| Publishing   | 511             | 33,803  | 1,205   |   | 32,598                                |   | 811                |   | 64  | 747    |           | 22                                    |          | 726                                      |           |  |  |
| Newspaper,<br>periodical, book,<br>and directory<br>publishers                   | 5111            | 107 i   | 9   | i | 98                                    | i | *                  | i | * i   | *      | i         | *                                     | i        | *  |           |  |  |
| Software<br>publishers   | 5112            | 33,696  | 1,196   |   | 32,500                                |   | 811                |   | 64  | 747    |           | 22                                    |          | 726                                      |           |  |  |
| Telecommunications   | 517             | 3,713   | 176   |   | 3,537                                 |   | 75                 | i | 5 i   | 70     | i         | 5                                     | i        | 65                                       |           |  |  |
| Data processing,<br>hosting, and related<br>services                             | 518             | 9,523   | 209   |   | 9,314                                 |   | 110                |   | 8   | 102    |           | 24                                    |          | 78                                       |           |  |  |
| Other information  | other 51        | 19,322  | 193   |   | 19,129                                |   | 16                 |   | 0   | 16     |           | 0                                     |          | 16                                       |           |  |  |
| Finance and insurance  | 52              | 5,413   | 85  |   | 5,329                                 |   | 38                 |   | * i   | 38     |           | 0                                     |          | 38                                       |           |  |  |
| Real estate and rental and leasing   | 53              | 308     | 7   |   | 301                                   |   | 1                  | i | 0   | 1      | i         | 0                                     |          | 1  |           |  |  |
| Lessors of<br>nonfinancial<br>intangible assets<br>(except copyrighted<br>works) | 533             | 71      | 3   |   | 68                                    |   | 0                  |   | 0   | 0      |           | 0                                     |          | 0  |           |  |  |
| Other real estate and rental and leasing   | other 53        | 237     | 4   |   | 232                                   |   | 1                  | i | 0   | 1      | i         | 0                                     |          | 1  |           |  |  |
| Professional, scientific, and technical services                                 | 54              | 23,303  | 1,388   |   | 21,915                                |   | 18,441             |   | 1,730   | 16,710 |           | 5,323                                 |          | 11,387                                   |           |  |  |
| Architectural,<br>engineering, and<br>related services                           | 5413            | 2,355 i | 108   | i | 2,247                                 | i | 2,140              |   | 260 i   | 1,881  |           | 1,550                                 |          | 331                                      |           |  |  |
| Computer systems<br>design and related<br>services                               | 5415            | 12,505  | 87  |   | 12,418                                |   | 1,927              | i | 12  | 1,915  | i         | 605                                   | i        | 1,310                                    |           |  |  |
| Scientific research<br>and development<br>services                               | 5417            | 5,052   | 1,156   |   | 3,896                                 |   | 13,809             |   | 1,376   | 12,433 |           | 2,939                                 |          | 9,494                                    |           |  |  |
| Biotechnology<br>research and<br>development                                     | 541711          | 2,129   | 593   |   | 1,536                                 | i | 4,271              | i | 114   | 4,157  | i         | 264                                   |          | 3,892                                    |           |  |  |

TABLE 46

Domestic R&D performance by source of funds and performer, by industry and company size: 2015 (Millions of U.S. dollars)

|   |   |                         |   |          |                                     |   |        |   | Paic                | for by | ot                           | hers                           |      |  |           |  |  |
|---|---|-------------------------|---|----------|-------------------------------------|---|--------|---|---------------------|--------|------------------------------|--------------------------------|------|--|-----------|--|--|
|   |   | Paid for by the company |   |          |                                     |   |        |   |                     |        | R&D performed by the company |                                |      |  |           |  |  |
| Industry and company size  Physical, engineering, and life sciences (except biotechnology) research and development | NAICS<br>code   | Total                   | R&D<br>perform<br>by othe<br>(purchas<br>and<br>collabora<br>R&D) | rs<br>ed | R&D<br>performe<br>by the<br>compan |   | Total  | R&D perfo<br>by othe<br>(subcontra<br>passed-thr<br>R&D cos | rs<br>cted/<br>ough | Total  |                              | Paid for<br>the U.S<br>governm | S. ´ | Paid for<br>non-U.s<br>governm<br>source | S.<br>ent |  |  |
|   | 541712  | 2,908                   | 559   |          | 2,348                               |   | 8,705  | 1,122   |                     | 7,583  |                              | 2,043                          |      | 5,540                                    |           |  |  |
| Social sciences<br>and humanities<br>research and<br>development  | 541720  | 15 i                    | 4   | i        | 12                                  | i | 834    | 141   |                     | 693    |                              | 632                            |      | 61                                       |           |  |  |
| Other professional,<br>scientific, and<br>technical services  | other 54  | 3,391                   | 37  |          | 3,354                               |   | 564    | 83  |                     | 481    |                              | 229                            |      | 252                                      |           |  |  |
| Health care services  | 621-23  | 485                     | 25  | i        | 460                                 |   | 368    | i 70  | i                   | 298    | i                            | 4                              | i    | 294                                      | i         |  |  |
| Other nonmanufacturing  | 23, 44-45<br>(excluding<br>454111-<br>12), 55-<br>56, 624,<br>71-72, 81 | 968                     | 108   | i        | 861                                 |   | 79     | 10  |                     | 69     |                              | 25                             |      | 44                                       |           |  |  |
| All companies (number of domestic employees)  | _   | 335,360                 | 38,683  |          | 296,677                             |   | 69,233 | 10,089  |                     | 59,144 |                              | 26,990                         |      | 32,154                                   |           |  |  |
| Micro companies <sup>a</sup>  |   |                         |   |          |                                     |   |        |   |                     |        |                              |                                |      |  |           |  |  |
| 5–9   | _   | 2,375 i                 | 403   | i        | 1,972                               | i | 1,131  | i 115   | i                   | 1,016  | i                            | 412                            | i    | 604                                      | i         |  |  |
| Small companies   |   |                         |   |          |                                     |   |        |   |                     |        |                              |                                |      |  |           |  |  |
| 10-19   | _   | 5,306 i                 | 872   |          | 4,434                               | i | 1,463  | i 216   | i                   | 1,246  | i                            | 317                            | i    | 929                                      | i         |  |  |
| 20-49   | _   | 9,391 i                 | 1,458   |          | 7,933                               | i | 2,958  | 643   |                     | 2,316  | i                            | 1,024                          |      | 1,292                                    | i         |  |  |
| Medium companies  |   |                         |   |          |                                     |   |        |   |                     |        | Ш                            |                                |      |  |           |  |  |
| 50-99   | -   | 10,354                  | 1,551   |          | 8,803                               |   | 3,369  | 663   |                     | 2,706  | Ш                            | 532                            |      | 2,174                                    |           |  |  |
| 100-249   | -   | 12,772                  | 1,735   |          | 11,037                              |   | 2,938  | 373   |                     | 2,566  | Ц                            | 1,006                          |      | 1,559                                    |           |  |  |
| Large companies   |   |                         |   |          |                                     |   |        |   |                     |        | Ш                            |                                |      |  |           |  |  |
| 250-499   | -   | 12,524                  | 1,156   |          | 11,368                              |   | 2,470  | 285   |                     | 2,185  | Ц                            | 723                            |      | 1,461                                    |           |  |  |
| 500-999   | _   | 14,064                  | 869   |          | 13,194                              |   | 2,281  | 259   |                     | 2,023  | i                            | 183                            |      | 1,839                                    | i         |  |  |
| 1,000-4,999   | -   | 53,859                  | 5,594   |          | 48,264                              |   | 11,785 | 1,955   |                     | 9,830  | Ш                            | 1,644                          | i    | 8,186                                    |           |  |  |
| 5,000-9,999   | -   | 39,161                  | 4,501   |          | 34,660                              |   | 5,474  | 1,296   |                     | 4,178  | Ц                            | 891                            |      | 3,287                                    |           |  |  |
| 10,000-24,999   | _   | 59,562                  | 11,113  |          | 48,450                              |   | 11,812 | 934   |                     | 10,878 | Ц                            | 4,244                          |      | 6,634                                    |           |  |  |
| 25,000 or more  | _   | 115,992                 | 9,430   |          | 106,562                             |   | 23,552 | 3,351   | i                   | 20,201 |                              | 16,013                         | i    | 4,188                                    |           |  |  |

<sup>\* =</sup> amount < \$500,000; D = data withheld to avoid disclosing operations of individual companies; i = > 50% of the estimate is a combination of imputation and reweighting to account for nonresponse.

NAICS = 2012 North American Industry Classification System.

#### Note(s)

Detail may not add to total because of rounding. Industry classification is based on the dominant business code for domestic R&D performance, where available. For companies that did not report business codes, the classification used for sampling was assigned. Statistics are representative of companies located in the United States that performed or funded R&D.

#### Source(s)

<sup>&</sup>lt;sup>a</sup> Business R&D and Innovation Survey does not include companies with fewer than five domestic employees.

TABLE 46

Domestic R&D performance by source of funds and performer, by industry and company size: 2015

(Millions of U.S. dollars)

National Science Foundation, National Center for Science and Engineering Statistics, and U.S. Census Bureau, Business R&D and Innovation Survey, 2015.